

BE IT REMEMBERED that the Legislative Body Session for Hamblen County, Tennessee met at its regular monthly meeting on August 16, 1993 at 5:00 p.m. in the Hamblen County Courthouse with the Honorable Stancil Ford presiding.

The Legislative Body Session was opened by Sheriff Charles Long.

Invocation was given by Commissioner Herbert Harville.

Upon roll call the following members were present:

Larry Baker	Bud Jones
Maudie Briggs	Willie Osborne
Eldridge Bryant	Frank Parker
Guy Collins	Bobby Reinhardt
Stancil Ford	Bruce Sluder
Herbert Harville	Joe Spone
Kelley Hinsley	Mildred Thompson

WITT WATER DISTRICT

Motion by Guy Collins, seconded by Willie Osborne to ask the County Executive to apply for a grant for the people served by the Witt Water District.

Voting for: all
Voting against: none

MINUTES APPROVAL

Motion by Herbert Harville, seconded by Eldridge Bryant to approve the minutes of the last meeting.

Voting for: all
Voting against: none

NOTARIES AND BONDSMEN

Motion by Herbert Harville, seconded by Eldridge Bryant that the following notaries and their bondsmen be approved.

Voting for: all
Voting against: none

CERTIFICATE OF ELECTION OF NOTARIES PUBLIC

As CLERK OF THE COUNTY OF Hamblen, TENNESSEE,

I HEREBY CERTIFY TO THE SECRETARY OF STATE THAT THE FOLLOWING WERE ELECTED TO THE OFFICE OF NOTARY PUBLIC DURING THE August, 19 93 MEETING OF THE GOVERNING BODY:

NAME	HOME ADDRESS AND PHONE	BUSINESS ADDRESS AND PHONE
Herbert M. Bacon Richard C. Jessee Ronald L. Perkins	1224 Hodge Dr. Morristown, TN. 37814 615-586-2748	Attorney 1135 W. 3rd North St. Morristown, TN. 37814 615-586-5291
Floyd A. Collins Bonding Co. Southern States	1966 Red Bird St. Morristown, Tn. 37814 615-581-8861	East Tn. Travel Agency 1645 W. Morris Blvd Morristown, Tn. 37814 615-581-5750
Susan M. Dalton Bonding Co. Bible Ins	333 Hyatt Lane Whitesburg, Tn. 37891 615-235-5329	
Margaret Guinn Bible Ins.	1526 Medlin Rd., Morr. TN. 37814 615-586-4938	Seven Wheels 5050 Davy Crockett Morristown, Tn. 37814 615-585-6227
Melissa P. French Jack Strait Agency	703 Dogwood Lane Talbot, Tn. 37877 615-475-2788	Rusty Wallace Toyota 3407 W. A. J. Hwy, Morr. TN. 615-587-1972
Sherry P. Bowen Masengill McCrary Ins.	3420 Horner Dr. Morristown, TN. 37814 615-586-2410	Morr. Primary Care 1423 W. Morris Blvd Morr. Tn. 37814
Barbara T. Burns Bonding Co.	491 Old Poplar Ridge Rd. Talbot, TN. 37877 615-586-8792	Bill Burns 303 N. Fairmont St. Morristown, TN. 37814 615-586-3100
Linda A. Owens Southern State Ins.	4453 Danbury Morristown, TN. 37814 615- ?	Minors Marine 2707 Buffalo Trail, Morr. Tn. 615-586-0050
Freddy B. Murdock Bonding Co.	7018 Mountain Valley Rd. Whitesburg, Tn. 37891	U. S. Postal Ser.

Stephen Beck

SIGNATURE

CLERK OF THE COUNTY OF Hamblen, TENNESSEE
8-16-93

DATE

(SEAL)

RECREATION BOARD MEMBER

Motion by Bruce Sluder, seconded by Larry Baker that Stancil Ford be re-elected to serve a one year term on the Morristown Parks and Recreation board.

Voting for: all
Voting against: none

BILLS

Motion by Eldridge Bryant, seconded by Maudie Briggs that all of the following bills be approved and paid.

Voting for: all
Voting against: none

BILLS RECOMMENDED FOR PAYMENT - AUGUST 16, 1993

Adrian Hale Pest Control (CH)	59.00	Lowe's (G)	15.66
(JC)	38.00	Mathis Company (RD)	437.45
(HD)	19.00	Murrell Burglar Alarm (HD)	20.00
All State Ford (G)	109.15	Newman, Jim (T)	167.20
Auto Supply & Parts (G)	118.85	Otis Elevator (CH)	241.75
Bradley's (A)	21.86	Owens & Minor (HD)	273.71
(Ext)	16.62	Paper Supply Company (Inv)	165.80
(CnC)	35.81	Purkey, Joe (PC)	60.06
Capps, Cantwell & Capps (HC)	837.09	Radio Communications (EMA)	50.00
Carolina Marking Devices (VSO)	74.85	Rental Uniforms (CH)	85.40
Citizen Tribune (CnC)	102.90	(JC)	127.80
(CE)	122.83	Rogers, Wayne (THF)	12.66
(T)	253.44	Rogersville Office Supply (Inv)	643.66
(EC)	373.22	St of TN - Dept of Rev (CnC)	292.00
Clerk of Supreme Court (HC)	781.00	St of TN-Dept of Gen Serv (CRC)	370.00
Comptroller of the Treasury (PC)	358.32	Sulfridge & Sons (G)	714.00
County Record Services (CnC)	602.52	TN First Aid Service (G)	244.65
Custom Printing (CRC)	67.25	Terminal Supply (G)	14.89
Davis, Eddie (CC)	250.00	Trustee of Hamblen Co. (WP)	25.66
Dial Page (CRC)	28.00	(EMA)	60.18
(THF)	31.00	(Juv)	9.38
(Juv)	28.00	U.S. Gov't Printing (VSO)	16.25
East TN Electrical Supply (Inv)	471.72	Viking Office Prod. (HC)	321.76
Ericsson Mobile Com. (EMA)	24.60	Wal-Mart (CRC)	5.94
Food City (THF)	33.22	Walker Bros. Towing (G)	80.00
Free Service Tires (G)	811.64	Welding Supply (EMA)	41.80
Freightliner of Knoxville (G)	281.33	West End Service Ctr. (EMA)	119.90
Frierson, Thomas (GS)	477.37	Xerox (HC)	165.07
Graffs Sharpening Serv. (Ext)	8.00		
Hamblen Farmers Co-op (G)	704.00		
Hill, Robert (CC)	100.00		
Jimmy's Auto Parts (G)	264.48		
Kilgore Plumbing (JC)	83.72		
Kinser, John H., MD (ME)	560.00		
Lanier (HC)	191.92		
Laser Scan Express (EMA)	734.30		
Leonard's Office Equip. (Juv)	15.00		
(A)	33.00		
(PC)	1.50		
(VSO)	18.50		

OVER \$1,000

Advance Office Systems (HC)	1,175.97
Evans Office City (CnC)	199.35
(A)	1,850.00
(HD)	122.03
(CRC)	34.23
(Inv)	21.50
Ham Co/M'town Solid Waste (G)	31,488.85
Hiram Jones Assoc. (HC)	3,975.00
Industrial Paper (Inv)	3,626.29
Lakeway Recycling (G)	3,779.42
Moore Business Forms (T)	3,760.87
Ted's Supply (Inv)	2,706.79

ABBREVIATIONS

A	Assessor
AG	Attorney General
CC	County Coroner
CE	County Executive
CH	Courthouse
CM	Clerk & Master
CnC	County Court Clerk
Com	Commission
CRC	Circuit Court Clerk
CRDP	Community Resource Development Person
EC	Election Commission
EMA	Emergency Management
EXT	Extension Office
G	Garbage
GS	General Sessions
HC	Hamblen County
HD	Health Department
IMP	Impact
INV	Inventory
J	Jail
JC	Justice Center
Juv	Juvenile Court
ME	Medical Examiner
PC	Planning Commission
RD	Register of Deeds
S	Sheriff
T	Trustee
THF	Temporary Holding Facility
VSO	Veterans Service Office
WP	Work Program

BILLS RECOMMENDED FOR PAYMENT - SHERIFF'S DEPARTMENT - AUGUST 16, 1993

American Medical Supply	497.64	<u>OVER \$1,000</u>	
Bradley's	25.62		
Camera Castle	28.68	Clevenger's Meat Mkt.	1,086.75
Cumberland Galss	19.64	Doctor's Hospital Pharmacy	1,310.99
Doka, Steve, DDS	122.00	Institutional Distributors	1,000.58
Express Lane	200.00	Kings Foodservice	3,934.17
Flav-o-rich	594.30	Kinser, John H., MD	5,276.75
Free Service Tires	710.91		
Gall's	469.02		
Hale Brothers	574.10		
Hurley Appliances	14.00		
Home Lumber Company	18.90		
Jerry's Automotive	102.19		
Jimmy's Auto Parts	263.64		
Jimmy's Wrecker Service	30.00		
Kern's Bakery	566.58		
Kings' Radiator Shop	25.00		
Knox Fire Extinguisher	77.00		
Lakeway Transportation	520.77		
Long, Charles	66.46		
M'town Hamblen Emerg Group	90.00		
M'townHamblen Hospital	556.05		
R & R Uniforms	665.68		
Sunrise Distributors	455.10		
Tennessee Two Way	273.50		
Tires Unlimited	290.40		
Town & Contry Lock & Key	12.00		
Wal-Mart	202.08		
West End Service Center	50.00		

BILLS NOT REVIEWED BY COMMITTEE
(Received After Meeting)

AquaTrol (JC) Chemical for Water Tower	320.30
Citizen Tribune (CnC) Legal Notices	50.40
Clay Ward Printing (RD) Envelopes	28.50
Gall's Inc. (SD) Hobble Restraint	32.62
Lanier (GS) Maintenance Agreement	361.00
Mitchell Hodge Electric (SD) Repair of Washing Machine	129.03
Morristown-Hamblen Hospital (SD) Medical Services - Jail Inmate	628.55
Muffler & Auto Center (SD) Vehicle Repair	65.00
Newman Traffic Signs (HC) Road Sign	21.24
ST of TN - Dept. of Surplus Property (EMA) Chair	15.00
Steve's IIE Service Center (SD) Vehicle Maintenance	100.95
Ted Russell Ford (G) Vehicle Maintenance	1,088.53
Tennessee Two Way (SD) Radio Repair	137.75
Western Sizzlin (CRC) Jury Meals	256.10

DRAFT

The Board of County Commissioners of Hamblen County, Tennessee, met in regular session on August 16, 1993, at 5:00 p.m. at the County Courthouse, Morristown, Tennessee, with Stancil Ford, Chairman of the Board of County Commissioners, presiding.

The following Commissioners were present:

Larry Baker	Kelley Hinsley	Joe Spooone
Maudie Briggs	Frank Parker	Guy Collins
Mildred Thompson	Stancil Ford	Bud Jones
Eldridge Bryant	Herbert Harville	Willie Osborne
Bobby Reinhardt	Bruce Sluder	

The following Commissioners were absent:

None

There were also present Paul Bruce, County Executive, and Wilburn Beck, County Clerk.

After the meeting was duly called to order, the following resolution was introduced by Bruce Sluder, seconded by Guy Collins and after due deliberation, was adopted by the following vote:

AYE: Larry Baker, Maudie Briggs, Eldridge Bryant, Guy Collins, Stancil Ford, Herbert Harville, Bud Jones, Willie Osborne, Bobby Reinhardt, Bruce Sluder

NAY: Kelley Hinsley, Frank Parker, Mildred Thompson

PASS: Joe Spooone

INITIAL RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED EIGHT MILLION DOLLARS (\$8,000,000) IN AGGREGATE PRINCIPAL AMOUNT OF HOSPITAL REVENUE AND TAX BONDS, OF HAMBLLEN COUNTY, TENNESSEE

BE IT RESOLVED by the Board of County Commissioners of Hamblen County, Tennessee that for the purpose of financing in part the construction of essential public works or facilities, consisting of hospital facilities expansions and improvements, there shall be issued bonds of said County in the aggregate principal amount not to exceed \$8,000,000, which shall bear interest at a rate or rates not to exceed six and one-half percent (6.5%) per annum, and which shall be payable from revenues of the hospital facilities of Morristown-Hamblen Hospital Association, Inc. and, in the event such revenues are insufficient therefor, from ad valorem taxes to be levied on all taxable property within the County.

BE IT FURTHER RESOLVED by the Board of County Commissioners that the County Executive and County Clerk be, and they are, hereby directed and instructed to cause the foregoing initial resolution to be published in full in a newspaper having a general circulation in the County, for one issue of said paper followed by the statutory notice, to-wit:

N O T I C E

The foregoing resolution has been adopted. Unless within twenty (20) days from the date of publication hereof a petition signed by at least ten percent (10%) of the registered voters of the County shall have been filed with the County Executive or County Clerk protesting the issuance of said bonds, such bonds will be issued as proposed.

Paul Bruce, County Executive
Wilburn Beck, County Clerk

Thereupon, the Chairman declared said resolution to have been duly and regularly adopted and said resolution was signed and approved by the Chairman and County Clerk in open meeting.

/s/ Stancil Ford
Chairman

/s/ Paul Bruce
County Executive

ATTEST:

/s/ Wilburn Beck
County Clerk

STATE OF TENNESSEE)
)
COUNTY OF HAMBLEN)

I, Wilburn Beck, hereby certify that I am the duly qualified and acting County Clerk of Hamblen County, Tennessee, and as such official I further certify that attached hereto is a copy of excerpts from the minutes of a regular meeting of the governing body of said County held on August 16, 1993 that these minutes were promptly and fully recorded and are open to public inspection; that I have compared said copy with the original minute record of said meeting in my official custody; and that said copy is a true, correct and complete transcript from said original minute record insofar as said original record relates to not to exceed \$8,000,000 Hospital Revenue and Tax Bonds, Series 1993, of said County.

WITNESS my official signature and seal of said municipality on this the ___ day of _____, 1993.

County Clerk

(SEAL)

KX-BB
t:\employee\03582\morristo\bondres.005
Draft of 07/09/93

DRAFT

CLERK'S CERTIFICATE

I, Wilburn Beck, County Court Clerk of Hamblen County, Tennessee, do hereby certify that the following is a true and correct copy of

RESOLUTION NO. _____

A RESOLUTION PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED EIGHT MILLION DOLLARS (\$8,000,000) IN AGGREGATE PRINCIPAL AMOUNT OF HOSPITAL REVENUE AND TAX BONDS, SERIES 1993, (THE "1993 HOSPITAL BONDS") OF HAMBLLEN COUNTY, TENNESSEE (THE "COUNTY"), AND THE LOAN OF THE NET PROCEEDS THEREOF TO THE MORRISTOWN-HAMBLLEN HOSPITAL ASSOCIATION, INC. (THE "HOSPITAL") TO FINANCE THE CONSTRUCTION OF AN EXPANSION TO THE EMERGENCY ROOM FACILITIES, COMPUTER EQUIPMENT, AND OTHER EQUIPMENT NEEDS LOCATED AT SAID HOSPITAL; MAKING PROVISION FOR THE ISSUANCE, SALE, AND PAYMENT OF SUCH BONDS; ESTABLISHING THE TERMS THEREOF AND THE DISPOSITION OF PROCEEDS THEREFROM; PROVIDING FOR THE COLLECTION AND DISPOSITION OF REVENUES FROM THE HOSPITAL; AND PROVIDING FOR THE LEVY OF TAX UNDER CERTAIN CONDITIONS FOR THE PAYMENT OF PRINCIPAL OF, PREMIUM, IF ANY, AND INTEREST ON THE BONDS

which was adopted by the Board of County Commissioners at the Meeting held on the 16th day of Aug. 1993, and is on file in my office in Minute Book _____.

WITNESS my hand and official seal of Hamblen County, Tennessee, this the _____ day of _____, 1993.

County Clerk

SEAL

HOSPITAL REVENUE AND TAX BONDS, SERIES 1993.

BE IT REMEMBERED that the Hamblen County Legislative Body met in regular session on August 16, 1993 at 5:00 p.m. at the County Courthouse, Morristown, Tennessee, with Stancil Ford, Chairman of the Board of County Commissioners, presiding.

The following Commissioners were present:

Larry Baker	Kelley Hinsley	Joe Spooone
Maudie Briggs	Frank Parker	Guy Collins
Mildred Thompson	Stancil Ford	Bud Jones
Eldridge Bryant	Herbert Harville	Willie Osborne
Bobby Reinhardt	Bruce Sluder	

The following Commissioners were absent:

None

There were also present Paul Bruce, County Executive, and Wilburn Beck, County Clerk.

After the meeting was duly called to order, the following resolution was introduced by Herbert Harville, seconded by Willie Osborne and after due deliberation, was adopted by the following vote:

AYE: Larry Baker, Maudie Briggs, Eldridge Bryant, Guy Collins, Bobby Reinhardt, Stancil Ford, Bud Jones, Bruce Sluder, Herbert Harville, Willie Osborne

NAY: Kelley Hinsley, Frank Parker, Mildred Thompson

PASS: Joe Spooone

R E S O L U T I O N

A RESOLUTION PROVIDING FOR THE ISSUANCE OF NOT TO EXCEED EIGHT MILLION DOLLARS (\$8,000,000) IN AGGREGATE PRINCIPAL AMOUNT OF HOSPITAL REVENUE AND TAX BONDS, SERIES 1993, (THE "1993 HOSPITAL BONDS") OF HAMBLLEN COUNTY, TENNESSEE (THE "COUNTY"), AND THE LOAN OF THE NET PROCEEDS THEREOF TO THE MORRISTOWN-HAMBLLEN HOSPITAL ASSOCIATION, INC. (THE "HOSPITAL") TO FINANCE THE CONSTRUCTION OF AN EXPANSION TO THE EMERGENCY ROOM FACILITIES, COMPUTER EQUIPMENT, AND OTHER EQUIPMENT NEEDS LOCATED AT SAID HOSPITAL; MAKING PROVISION FOR THE ISSUANCE, SALE, AND PAYMENT OF SUCH BONDS; ESTABLISHING THE TERMS THEREOF AND THE DISPOSITION OF PROCEEDS THEREFROM; PROVIDING FOR THE COLLECTION AND DISPOSITION OF REVENUES FROM THE HOSPITAL; AND PROVIDING FOR THE LEVY OF TAX UNDER CERTAIN CONDITIONS FOR THE PAYMENT OF PRINCIPAL OF, PREMIUM, IF ANY, AND INTEREST ON THE BONDS

RESOLUTION NO:

REQUESTED BY:

PREPARED BY: Hunton & Williams

APPROVED AS TO FORM AND
CORRECTNESS: _____

FINANCIAL IMPACT STATEMENT:

APPROVED: _____

APPROVED AS AN
EMERGENCY MEASURE: No

MINUTE BOOK _____ PAGE _____

BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS,
HAMBLLEN COUNTY, TENNESSEE, AS FOLLOWS:

TABLE OF CONTENTS*

Page

ARTICLE I

STATUTORY AUTHORITY, FINDINGS AND DEFINITIONS

Section 1.01.	AUTHORITY OF THIS RESOLUTION.	2
Section 1.02.	FINDINGS	2
Section 1.03.	RESOLUTION TO CONSTITUTE A CONTRACT	4
Section 1.04.	DEFINITIONS	4

ARTICLE II

AUTHORIZATION, TERMS, EXECUTION, REGISTRATION
AND ISSUANCE OF BONDS

Section 2.01.	AUTHORIZATION OF SALE OF BONDS	8
Section 2.02.	DESCRIPTION OF 1993 HOSPITAL BONDS	8
Section 2.03.	REDEMPTION	11
Section 2.04.	NOTICE OF REDEMPTION	12
Section 2.05.	REGISTRATION AGENT	14
Section 2.06.	EXECUTION AND AUTHENTICATION OF 1993 HOSPITAL BONDS	15
Section 2.07.	TRANSFER AND EXCHANGE OF 1993 HOSPITAL BONDS	16
Section 2.08.	MUTILATED, DESTROYED, STOLEN AND LOST BONDS	17
Section 2.09.	FORM OF 1993 HOSPITAL BONDS	17

ARTICLE III

COVENANTS, REVENUES, ADDITIONAL BONDS,
BOND PROCEEDS, FUNDS AND APPLICATION THEREOF

Section 3.01.	1993 HOSPITAL BONDS SECURED BY PLEDGE OF REVENUES	27
Section 3.02.	1993 HOSPITAL BONDS TO BE GENERAL OBLIGATIONS OF THE COUNTY	27
Section 3.03.	EQUALITY OF LIEN; PRIOR LIEN AND PARITY BONDS	28
Section 3.04.	APPLICATION OF BOND PROCEEDS	29
Section 3.05.	TAX COVENANTS	31

* This Table of Contents is for reference only and shall not constitute a part of the Resolution.

ARTICLE IV

MISCELLANEOUS

Section 4.01.	MODIFICATION OR AMENDMENT	33
Section 4.02.	SEVERABILITY OF INVALID PROVISIONS	34
Section 4.03.	SALE OF 1993 HOSPITAL BONDS	34
Section 4.04.	OFFICIAL STATEMENT	36
Section 4.05.	NON-ARBITRAGE CERTIFICATE AND ELECTIONS	37
Section 4.06.	DISCHARGE AND SATISFACTION OF 1993 HOSPITAL BONDS	38
Section 4.07.	OTHER ACTIONS	40
Section 4.08.	TEMPORARY 1993 HOSPITAL BONDS; DESTROYED 1993 HOSPITAL BONDS	41
Section 4.09.	SEPARABILITY	42
Section 4.10.	REPEAL OF CONFLICTING RESOLUTIONS AND EFFECTIVE DATE	42
Section 4.11.	LIMITATION OF LIABILITY OF COUNTY AND HOSPITAL OFFICIALS	42
Section 4.12.	EFFECTIVE DATE	43

ARTICLE I

STATUTORY AUTHORITY, FINDINGS AND DEFINITIONS

Section 1.01. AUTHORITY OF THIS RESOLUTION. This resolution is adopted pursuant to the provisions of Sections 9-21-101, et seq., Tennessee Code Annotated, as amended (the "Tennessee Code"); an initial resolution of the County authorizing the issuance of bonds in the aggregate principal amount of not exceeding \$8,000,000 was adopted by the Board of County Commissioners on Aug. 16, 1993 (the "Initial Resolution") immediately prior to the adoption of this resolution.

Section 1.02. FINDINGS. It is hereby ascertained, determined and declared as follows:

(A) That Hamblen County (the "County") for many years has encouraged and supported hospital facilities for general health and welfare interests for the inhabitants of the County through the Morristown-Hamblen Hospital Association, Inc. (the "Hospital").

(B) That the County has heretofore authorized the issuance of bonds for the construction of additions, extensions and improvements to the Hospital in the principal amount of \$300,000 dated April 1, 1953 and \$2,500,000 dated June 1, 1971, both of which have been paid in full.

(C) That it is deemed necessary and advisable for the health, safety and welfare of the inhabitants of the County for the Hospital to construct and acquire the Project (as defined herein) and to finance such costs by the issuance of bonds of the County

from time to time in the aggregate principal amount of not exceeding \$8,000,000.

(D) That the net proceeds of the bonds herein provided for will be loaned to the Hospital and used by the Hospital for the acquisition and construction of the Project in the manner provided in this resolution.

(E) That the bonds provided for pursuant to this resolution shall be paid from the Net Revenues derived from the operation of the Hospital, or pursuant to the terms of paragraph (G) hereafter.

(F) That the estimated Net Revenues to be derived in each year hereafter from the operation of the Hospital will be sufficient to pay the principal of and interest on the bonds issued pursuant to this resolution.

(G) That the principal of and interest on the bonds issued pursuant to this resolution will be secured by an assignment by the County of its lien upon and pledge of the Net Revenues derived by the Hospital from the operations of the Hospital. The bonds issued pursuant to this resolution shall be additionally secured by a pledge of the full faith and credit of the County, and to the extent the Net Revenues of the Hospital are insufficient to pay the principal of and interest on the bonds issued pursuant to this resolution as the same become due and payable, such bonds shall be payable from ad valorem taxes to be levied by said County, without limitation as to rate or amount, on all taxable property

within the corporate limits of the County, in the manner hereinafter provided.

Section 1.03. RESOLUTION TO CONSTITUTE A CONTRACT. In consideration of the acceptance of the bonds authorized to be issued hereunder by those who shall hold the same from time to time, this resolution shall be deemed to be and shall constitute a contract between the County and such bondholders and the covenants and agreements herein set forth to be performed by the County shall be for the equal benefit, protection and security of the legal holders of any and all of such bonds, all of which shall be of equal rank and without preference, priority or distinction of any of such bonds or over any other thereof except as expressly provided herein.

Section 1.04. DEFINITIONS. In addition to all other terms defined in this resolution, the following terms shall have the following meanings in this resolution unless the text otherwise expressly requires:

(A) "Act" shall mean Sections 9-21-101, et seq., Tennessee Code Annotated, as amended, and other applicable provisions of law.

(B) "Bond Counsel" shall mean the firm of Hunton & Williams or such other firm nationally recognized on the subject of municipal bonds as selected by the Board of Commissioners of the County or the County Executive.

(C) "Bond Year" shall mean the annual period ending on each July 31.

(D) "Bonds" shall mean the 1993 Hospital Bonds, and any pari passu bonds hereafter issued within the terms, conditions and limitations provided herein.

(E) "County" shall mean Hamblen County, Tennessee.

(F) "Code" shall mean the Internal Revenue Code of 1986, as amended, and any applicable regulations thereunder.

(G) "Financial Advisor" shall mean Cumberland Securities Company, Inc., or such successor firm appointed by the County Executive as Financial Advisor.

(H) "Fiscal Year" shall mean the Hospital's and the County's fiscal year ending June 30.

(I) "Gross Revenues" or "Revenues" shall mean, except as herein provided, all receipts, all rates, fees, rentals or other charges or other income received by the Hospital (including insurance or condemnation proceeds), or accrued to the County or to any other board or agency of the County in control of the management and operation of the Hospital, and all parts thereof, including all forms of accounts, accounts receivable, contract rights or other rights (including, without limitation, contracts and agreements between the Hospital and the State of Tennessee with respect to Medicaid, and the Hospital and the United States of America with respect to Medicare) and the proceeds of such rights, whether now owned or hereafter coming into existence; provided, however, that there shall be excluded from such Gross Revenues, gifts, grants (including Hill-Burton) bequests, donations and contributions heretofore or hereafter made and designated or

specified by the granting authority, donor or maker thereof as being for specified purposes (inconsistent with the payment of debt service on indebtedness of the Hospital or the County relating to the Hospital Facilities) and the income derived therefrom to the extent so designated or specified and from the operation of the Hospital and all funds accumulated by the Hospital from the operation of the Hospital as of the date of the issuance and delivery of any Bonds hereunder, all as calculated in accordance with sound accounting practice, and earnings on and the income from the investment of moneys held under this resolution.

(J) "Holders of Bonds" or "Bondholders", or any similar term, shall mean any person who shall be the registered owner of any outstanding Bond or Bonds.

(K) "Hospital" shall mean the Morristown-Hamblen Hospital Association, Inc.

(L) "Hospital Administrator" shall mean the highest ranking administrative employee of the Hospital.

(M) "Loan Agreement" shall mean that agreement originally dated as of August 1, 1993 (and as amended thereafter from time to time) between the Hospital and Hamblen County and providing for certain collateral and security pledges to the County from the Hospital.

(N) "Net Revenues" shall mean Gross Revenues less Operating Expenses.

(O) "Note" shall mean the promissory note of the Hospital in the principal amount of not to exceed \$_____, dated

August 1, 1993, in the form attached hereto as Exhibit A, issued pursuant hereto and delivered to the County as consideration for the loan of the proceeds of the Bonds for the undertaking of the Project, and any amendment or supplement thereto or substitution therefor.

(P) "Operating Expenses" shall mean the current expenses of the Hospital, paid or accrued, of the operation, maintenance and current repair of the Hospital, and shall include without limiting the generality of the foregoing, administrative expenses, including billing and collection charges relating solely to said Hospital, insurance premiums, labor, the cost of materials and supplies used for current operation, and charges for the accumulation of appropriate reserves for current expenses not annually recurrent but which are such as may reasonably be expected to be incurred in accordance with generally accepted accounting practice. "Operating Expenses" shall exclude depreciation, amortization of financing expenses and interest, and debt service.

(Q) "Parity Bonds" shall mean bonds issued on an equality and parity with the Bonds pursuant to the restrictive provisions of Section 3.03 of this Resolution.

(R) "Project" shall mean the acquisition and construction of an expansion to the emergency room facilities located at the Hospital, computer equipment, and other equipment needs of the Hospital.

(S) "Registration Agent" shall mean such registration and paying agent for the Bonds as shall be designated by the County

Executive of the County or any successor designated by such County Executive.

(T) "Sinking Fund" shall mean that fund created under the Loan Agreement which shall periodically receive funds from the Hospital for payment as principal and interest to the Bondholders as set forth herein.

(U) "1993 Hospital Bonds" shall mean the bonds in the aggregate amount not to exceed \$8,000,000 that are to be issued pursuant to this resolution.

(V) Words importing singular number shall include the plural number in each case and vice versa, and words importing persons shall include firms and corporations.

ARTICLE II

AUTHORIZATION, TERMS, EXECUTION, REGISTRATION AND ISSUANCE OF BONDS

Section 2.01. AUTHORIZATION OF SALE OF BONDS. Subject and pursuant to the provisions of this resolution, obligations of the County to be known as "1993 Hospital Bonds", which have heretofore been authorized by the Initial Resolution, are hereby authorized to be sold in the aggregate principal amount of Eight Million Dollars (\$8,000,000) for the purpose of financing the acquisition and construction by the Hospital of the Project, as provided in this resolution.

Section 2.02. DESCRIPTION OF 1993 HOSPITAL BONDS. The 1993 Hospital Bonds shall be dated August 1, 1993, shall be in fully registered form, in denominations of \$5,000 and multiples

thereof, and shall be numbered R-1 upward. The 1993 Hospital Bonds shall mature in annual principal installments on August 1 in years and amounts as follows:

<u>Year</u>	<u>Amount</u>	<u>Year</u>	<u>Amount</u>
1994	390,000	2002	540,000
1995	400,000	2003	570,000
1996	415,000	2004	595,000
1997	430,000	2005	630,000
1998	450,000	2006	665,000
1999	470,000	2007	700,000
2000	490,000	2008	740,000
2001	515,000		

Each 1993 Hospital Bond shall bear interest at such rate as shall be determined at the time of sale, provided that no 1993 Hospital Bond shall bear interest at a rate exceeding 6.5% per annum, payable semiannually on August 1 and February 1, beginning February 1, 1994 (a) from August 1, 1993 if it is authenticated prior to February 1, 1994 or (b) otherwise from the August 1 or February 1 that is, or immediately precedes, the date on which it is authenticated (unless payment of interest thereon is in default, in which case such Bond shall bear interest from the date to which interest has been paid). Principal and premium, if any, shall be payable to the registered owners upon surrender of 1993 Hospital Bonds as they become due at the principal corporate trust office of the Registration Agent. Interest shall be payable by check or draft mailed to the registered owners at their addresses as they appear on the registration books kept by the Registration Agent on the 15th day of the month preceding each interest payment date (the

"Regular Record Date"). Principal, premium, if any, and interest shall be payable in lawful money of the United States of America.

Any interest on any Bond which is payable but is not punctually paid or duly provided for on any interest payment date ("Defaulted Interest") shall cease to be payable to the registered owner on the relevant Regular Record Date; and, in lieu thereof, such Defaulted Interest shall be paid by the County to the persons in whose names the 1993 Hospital Bonds are registered at the close of business on a date (the "Special Record Date") for the payment of such Defaulted Interest, which shall be fixed as provided in this paragraph. The County shall notify the Registration Agent in writing of the amount of Defaulted Interest proposed to be paid on each Bond and the date of the proposed payment, and at the same time the County shall deposit with the Registration Agent an amount of money equal to the aggregate amount proposed to be paid in respect of such Defaulted Interest or shall make arrangements satisfactory to the Registration Agent for such deposit prior to the date of the proposed payment, such money when deposited to be held in trust for the benefit of the persons entitled to such Defaulted Interest as in this Section provided. Not less than ten (10) days after the receipt by the Registration Agent of the notice of the proposed payment, the Registration Agent shall fix a Special Record Date for the payment of such Defaulted Interest which date shall be not more than fifteen (15) nor less than ten (10) days prior to the date of the proposed payment to the registered owners. The Registration Agent shall promptly notify the County of such

Special Record Date and, in the name and at the expense of the County, not less than ten (10) days prior to such Special Record Date, shall cause notice of the proposed payment of such Defaulted Interest and the Special Record Date therefor to be mailed, first class postage prepaid, to each registered owner at the address thereof as it appears in the Bond registration records maintained by the Registration Agent as of the date of such notice. Nothing contained in this Section or in the 1993 Hospital Bonds shall impair any statutory or other rights in law or in equity of any registered owner arising as a result of the failure of the County to pay punctually or duly provide for the payment of principal of, premium, if any, and interest on the 1993 Hospital Bonds when due.

Section 2.03. REDEMPTION. The 1993 Hospital Bonds maturing on or before August 1, 1998, shall not be subject to redemption prior to maturity. 1993 Hospital Bonds maturing on or after August 1, 1999, shall be subject to redemption prior to maturity at the option of the County on or after August 1, 1998, in whole or in part at any time, in denominations of \$5,000 or any multiple thereof, at redemption prices (expressed as percentages of principal amount) in accordance with the following schedule plus accrued interest to the redemption date:

<u>Date of Redemption</u> <u>(dates inclusive)</u>	<u>Redemption Price</u>
August 1, 1998 through July 31, 1999	102%
August 1, 1999 through July 31, 2000	101%
August 1, 2000 and thereafter	100%

The County shall, at least 45 days prior to the redemption date (unless a shorter notice shall be satisfactory to the Registration Agent); notify the Registration Agent of such redemption date and of the principal amount of 1993 Hospital Bonds to be redeemed. If less than all of the 1993 Hospital Bonds are called for redemption, the maturity or maturities of the 1993 Hospital Bonds to be redeemed shall be selected by the County Executive in such manner as he may determine to be in the best interests of the County and the Hospital. If less than all of the 1993 Hospital Bonds of any maturity are called for redemption, the 1993 Hospital Bonds to be redeemed within such maturity shall be selected by the Registration Agent by lot. In either case, (A) the portion of any Bond to be redeemed shall be the principal amount of \$5,000 or a multiple thereof and (B) in selecting 1993 Hospital Bonds for redemption, each Bond shall be considered as representing that number of 1993 Hospital Bonds which is obtained by dividing the principal amount of such Bond by \$5,000.

The Registration Agent shall promptly notify the County in writing of the 1993 Hospital Bonds or portions of 1993 Hospital Bonds selected for redemption and, in the case of any Bond selected for partial redemption, the principal amount thereof to be redeemed.

Section 2.04. NOTICE OF REDEMPTION. Unless waived by any holder of 1993 Hospital Bonds to be redeemed, notice of the call for any such redemption shall be given by the Registration Agent on behalf of the County by mailing the redemption notice by

first-class mail at least 30 days and not more than 60 days prior to the date fixed for redemption to the registered owner of each Bond to be redeemed (in whole or in part) at the address shown on the registration books kept by the Registration Agent or at such other address as is furnished in writing by such registered owner to the Registration Agent.

All notices of redemption shall include, in addition to any other information that may be required by industry standards, the following information:

- (A) the redemption date,
- (B) the redemption price,
- (C) if less than all outstanding 1993 Hospital Bonds are to be redeemed, the identification (and, in the case of partial redemption, the respective principal amounts) of the 1993 Hospital Bonds to be redeemed,
- (D) that on the redemption date the redemption price will become due and payable upon each such Bond or portion thereof called for redemption and that interest thereon shall cease to accrue from and after said date, and
- (E) the place where such 1993 Hospital Bonds are to be surrendered for payment of the redemption price, which place of payment shall be the principal office of the Registration Agent.

Prior to any redemption date, the County shall deposit with the Registration Agent an amount of money sufficient to pay the

redemption price of all the 1993 Hospital Bonds or portions of 1993 Hospital Bonds which are to be redeemed on that date.

Notice of redemption having been given as provided above, the 1993 Hospital Bonds or portions of 1993 Hospital Bonds to be redeemed shall, on the redemption date, become due and payable at the redemption price therein specified, and from and after such date (unless the County shall default in the payment of the redemption price) such 1993 Hospital Bonds or portions of 1993 Hospital Bonds shall cease to bear interest. Upon surrender of such 1993 Hospital Bonds for redemption in accordance with the notice of redemption, such 1993 Hospital Bonds shall be paid by the Registration Agent at the redemption price. Installments of interest due on or prior to the redemption date shall be payable as herein provided for payment of interest. Upon surrender for any partial redemption of any Bond, there shall be prepared for the registered owner a new Bond or Bonds of the same maturity in the amount of the unpaid principal. All 1993 Hospital Bonds which have been redeemed shall be canceled and destroyed by the Registration Agent and shall not be reissued.

Section 2.05. REGISTRATION AGENT. The County Executive is hereby instructed to appoint a Registration Agent for the 1993 Hospital Bonds. The County Executive shall only designate a bank as Registration Agent that complies with the guidelines, if any, of the state funding board on the qualifications of registration agents.

If requested by the Registration Agent, the County Executive is authorized to execute and the County Clerk is authorized to attest the Registration Agent's standard form of agreement between the County and Registration Agent with respect to the obligations and duties of the Registration Agent hereunder.

Section 2.06. EXECUTION AND AUTHENTICATION OF 1993 HOSPITAL BONDS. The 1993 Hospital Bonds shall be signed by the County Executive with his manual or facsimile signature, countersigned by the County Clerk by his manual or facsimile signature, and have imprinted thereon or affixed thereto an impression of the corporate seal of the County.

The Registration Agent is hereby authorized to authenticate and deliver the 1993 Hospital Bonds to the registered owners thereof or as they may designate upon receipt by the County of the proceeds of the sale thereof and to authenticate and deliver 1993 Hospital Bonds in exchange for 1993 Hospital Bonds of the same principal amount delivered for transfer upon receipt of the 1993 Hospital Bond(s) to be transferred in proper form with proper documentation as hereinafter described, to authenticate and deliver 1993 Hospital Bonds in exchange for surrendered 1993 Hospital Bonds upon receipt of the surrendered Bond or 1993 Hospital Bonds, and to authenticate and deliver 1993 Hospital Bonds as otherwise directed by the County Executive or his authorized representative. The 1993 Hospital Bonds shall not be valid for any purpose unless authenticated by the Registration Agent by the manual signature of a duly authorized officer thereof or duly authorized authenticating

agent thereof on the certificate set forth herein on the form of the 1993 Hospital Bonds set forth in Section 2.09 hereof.

Section 2.07. TRANSFER AND EXCHANGE OF 1993 HOSPITAL BONDS. The 1993 Hospital Bonds are transferable only by presentation to the Registration Agent by the registered owner, or his legal representative duly authorized in writing, of the registered 1993 Hospital Bond(s) to be transferred with the form of assignment on the reverse side thereof completed in full and signed with the name of the registered owner as it appears upon the face of the 1993 Hospital Bond(s) accompanied by appropriate documentation necessary to prove the legal capacity of any legal representative of the registered owner. Upon receipt of the 1993 Hospital Bond(s) in such form and with such documentation, if any, the Registration Agent shall issue a new 1993 Hospital Bond or 1993 Hospital Bonds to the assignee(s) in \$5,000 denominations, or integral multiples thereof, as requested by the registered owner requesting transfer. No charge shall be made to any registered owner for the privilege of transferring any 1993 Hospital Bond, provided that any transfer tax relating to such transaction shall be paid by the registered owner requesting transfer. The person in whose name any 1993 Hospital Bond shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes and neither the County nor the Registration Agent shall be affected by any notice to the contrary whether or not any payments due on the 1993 Hospital Bonds shall be overdue. 1993 Hospital Bonds, upon surrender to the Registration Agent other than upon final

payment, may, at the option of the registered owner thereof, be exchanged for an equal aggregate principal amount of 1993 Hospital Bonds of the same maturity in any authorized denomination or denominations.

Section 2.08. MUTILATED, DESTROYED, STOLEN AND LOST BONDS. In case any 1993 Hospital Bond shall become mutilated, or be lost, stolen, or destroyed, the County, in its discretion, shall issue, and the Registration Agent, upon written direction from the County Executive of the County or his authorized representative, shall authenticate and deliver, a new 1993 Hospital Bond of like tenor, amount, maturity and date, and bearing the same or a different number, in exchange and substitution for, and upon the cancellation of, the mutilated 1993 Hospital Bond, or in lieu of and substitution for such lost, stolen or destroyed 1993 Hospital Bond, or if any such 1993 Hospital Bond shall have matured or shall be about to mature, instead of issuing a substituted 1993 Hospital Bond the County may pay or authorize payment of such 1993 Hospital Bond without surrender thereof. In every case the applicant shall furnish evidence satisfactory to the County and the Registration Agent of the destruction, theft or loss of such 1993 Hospital Bond, and indemnity satisfactory to the County and the Registration Agent; and the County may charge the applicant for the issue of such new 1993 Hospital Bond an amount sufficient to reimburse the County for the expense incurred by it in the issue thereof.

Section 2.09. FORM OF 1993 HOSPITAL BONDS. The text of the 1993 Hospital Bonds shall be in substantially the following

form, with such omissions, insertions and variations as may be necessary and desirable and authorized or permitted by this resolution:

REGISTERED

REGISTERED

No. R-__

\$ _____

UNITED STATES OF AMERICA

STATE OF TENNESSEE

COUNTY OF HAMBLLEN

Hospital Revenue and Tax Bond, Series 1993

INTEREST RATE	MATURITY DATE	DATED DATE	CUSIP
_____ %	_____	August 1, 1993	_____

REGISTERED OWNER:

PRINCIPAL AMOUNT:

DOLLARS

The County of Hamblen, Tennessee (the "County"), for value received, hereby promises to pay, upon surrender hereof at the principal corporate trust office of _____, _____, Tennessee (the "Registration Agent"), to the registered owner hereof, or registered assigns or legal representative, the principal sum stated above on the maturity date stated above, subject to prior redemption as hereinafter provided, and to pay interest hereon semiannually on each August 1 and February 1, beginning February 1, 1994, at the annual rate stated above. Interest is payable (a) from August 1, 1993, if this bond is authenticated prior to February 1, 1994, or (b) otherwise from the February 1 or August 1 that is, or immediately precedes, the date on which this bond is authenticated (unless payment of

interest hereon is in default, in which case this bond shall bear interest from the date to which interest has been paid). Interest is payable by check or draft mailed to the person shown as owner hereof at his address as it appears on the registration books kept by the Registration Agent on the 15th day of the month preceding each interest payment date. Principal, premium, if any, and interest are payable in lawful money of the United States of America.

THE PROVISIONS OF THIS BOND ARE CONTINUED ON THE REVERSE HEREOF, AND SUCH CONTINUED PROVISIONS SHALL FOR ALL PURPOSES HAVE THE SAME EFFECT AS IF SET FORTH ON THE FACE HEREOF.

All acts, conditions and things required by the Constitution and statutes of the State of Tennessee to happen, exist or be performed precedent to and in the issuance of this bond have happened, exist and have been performed, and the issue of Bonds of which this bond is one, together with all other indebtedness of the County, is within every debt and other limit prescribed by the Constitution and statutes of the State of Tennessee.

This bond is issued pursuant to the provisions of Sections 9-21-101, et seq., Tennessee Code Annotated, as amended, and a resolution adopted by the Board of County Commissioners of the County on July 19, 1993 (the "Resolution").

This bond shall not be valid until the Registration Agent shall have executed the Certificate of Authentication appearing hereon and inserted the date of authentication hereon.

IN WITNESS WHEREOF, Hamblen County, Tennessee, has caused this bond to be signed by the facsimile signature of its County Executive and approved by its County Clerk by his facsimile signature, under a facsimile of its corporate seal, and this Bond to be dated August 1, 1993.

HAMBLEEN COUNTY, TENNESSEE

By: facsimile signature
County Executive

(SEAL)

ATTESTED:

(facsimile signature)
County Clerk

Date Authenticated: _____

CERTIFICATE OF AUTHENTICATION

This bond is one of the bonds described in the within-mentioned resolution.

Registration Agent

By _____
Authorized Signature

(Reverse of Bond)

ADDITIONAL BOND PROVISIONS

This bond is one of an issue of \$8,000,000 Hospital Revenue and Tax Bonds, Series 1993, of like date and tenor, except as to number, denomination, rate of interest, privilege of redemption and maturity, issued to provide funds, together with other available funds, to finance principally the cost of the acquisition and construction by the Morristown-Hamblen Hospital Association, Inc., a public instrumentality (the "Hospital"), of an expansion to the emergency room facilities and acquisition of equipment to be located at the Hospital.

Bonds maturing on or before August 1, 1998, are not subject to redemption prior to maturity. Bonds maturing on or after August 1, 1999, are subject to redemption prior to maturity at the option of the County on or after August 1, 1998, in whole or in part at any time, in denominations of \$5,000 or any multiple thereof, at redemption prices (expressed as percentages of principal amount) in accordance with the following schedule plus accrued interest to the redemption date:

<u>Date of Redemption</u> <u>(dates inclusive)</u>	<u>Redemption Price</u>
August 1, 1998 through July 31, 1999	102%
August 1, 1999 through July 31, 2000	101%
August 1, 2000 and thereafter	100%

If less than all of the bonds are called for redemption, the maturity or maturities of the bonds to be redeemed shall be

selected by the County Executive of the County in such manner as he may determine to be in the best interests of the County. If less than all of the bonds of any maturity are called for redemption, the bonds to be redeemed within such maturity shall be selected by the Registration Agent by lot. In either case, (a) the portion of any bond to be redeemed shall be in the principal amount of \$5,000 or some multiple thereof and (b) in selecting bonds for redemption, each bond shall be considered as representing that number of bonds which is obtained by dividing the principal amount of such bond by \$5,000.

Notice of any such redemption shall be sent by first-class mail not less than 30 days nor more than 60 days prior to the date fixed for redemption to the registered owner of each bond to be redeemed (in whole or in part) at the address shown on the registration books of the County maintained by the Registration Agent or at such other address furnished in writing by such registered owner to the Registration Agent. When so called for redemption, this bond, or the portion thereof being so called for redemption, will cease to bear interest on the specified redemption date, provided funds for redemption are on deposit at the place of payment at that time, and shall not be deemed to be outstanding. If a portion of this bond is called for redemption, a new bond in principal amount equal to the unredeemed portion thereof shall be issued to the registered owner upon the surrender thereof.

The principal of and interest on this bond are payable from and secured by an assignment of the County's lien upon and pledge

of the Net Revenues, as defined in the Resolution, derived from the operation of the Hospital, all as in the manner provided in the Resolution. The payment of the principal of and interest on this bond is additionally secured by a pledge of the full faith, credit and unlimited taxing power of the County as to all taxable property in the County to the punctual payment of the principal and interest on this bond. In the event the Net Revenues derived from the operation of the Hospital are insufficient to pay the principal of and interest on the bonds, the County covenants that adequate provision will be made for raising annually by tax upon the taxable property in the County of a sum sufficient to pay the principal of and interest on the bonds as the same shall become due. Additional bonds may be issued by the County on a parity with the bonds in accordance with the provision of and subject to the limitations of the Resolution. For a more complete statement of the general covenants and provisions pursuant to which this bond is issued, reference is hereby made to the Resolution.

Section 9-21-117 of the Tennessee Code Annotated, as amended, provides that the bonds and the income therefrom shall be exempt from all state, county and municipal taxation except for inheritance, transfer and estate taxes, and except as otherwise provided in such Code.

The bonds are issuable as fully registered bonds in denominations of \$5,000 and multiples thereof. Upon surrender of this bond at the principal corporate trust office of the Registration Agent, together with an assignment duly executed by the registered

owner or his duly authorized attorney or legal representative in such form as shall be satisfactory to the Registration Agent, the County shall execute, and the Registration Agent shall authenticate and deliver in exchange, a new bond or bonds having an equal aggregate principal amount, in authorized denominations, of the same form and maturity, bearing interest at the same rate, and registered in names as requested by the then registered owner hereof or his duly authorized attorney or legal representative, all subject to the limitations and conditions provided in the resolution authorizing the issuance of the bonds. Any such exchange shall be at the expense of the County, except that the Registration Agent may charge the person requesting such exchange the amount of any tax or other governmental charge required to be paid with respect thereto.

The Registration Agent shall treat the registered owner as the person exclusively entitled to payment of principal, premium, if any, and interest and the exercise of all other rights and powers of the owner, except that interest payments shall be made to the person shown as owner on the registration books on the 15th day of the month preceding each interest payment date.

ASSIGNMENT

FOR VALUE RECEIVED the undersigned hereby sell(s), assign(s) and transfer(s) unto _____

(Please print or type name and address, including postal zip code, of Transferee)

PLEASE INSERT SOCIAL SECURITY OR OTHER IDENTIFYING NUMBER OF TRANSFEREE:

: :
: :
: :

the within bond and all rights thereunder, hereby irrevocably constituting and appointing _____, Attorney, to transfer said bond on the books kept for the registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed

NOTICE: Signature(s) must be guaranteed by a member firm of the New York Stock Exchange or a commercial bank or trust company.

(Signature of Registered Owner)

NOTICE: The signature above must correspond with the name of the registered owner as it appears on the front of this Bond in every particular, without alteration or enlargement or any change whatsoever.

ARTICLE III

COVENANTS, REVENUES, ADDITIONAL BONDS,
BOND PROCEEDS, FUNDS AND APPLICATION THEREOF

Section 3.01. 1993 HOSPITAL BONDS SECURED BY PLEDGE OF REVENUES. To secure its obligations under the Note, the Hospital has granted to the County a security interest in the Net Revenues derived from the operation of the Hospital. The payment of the principal of and interest on all of the 1993 Hospital Bonds issued pursuant to this resolution shall be secured equally and ratably by an assignment by the County of such lien on the Net Revenues derived from the operation of the Hospital. The County's lien on Net Revenues derived from the operation of the Hospital, in an amount sufficient to pay the principal of and interest on the 1993 Hospital Bonds herein authorized, is hereby irrevocably pledged and assigned to the payment of the principal of and interest on the 1993 Hospital Bonds herein authorized as the same become due and payable.

Section 3.02. 1993 HOSPITAL BONDS TO BE GENERAL OBLIGATIONS OF THE COUNTY. As additional security for the 1993 Hospital Bonds, the County hereby pledges the full faith, credit and unlimited taxing power of the County as to all taxable property in the County to the punctual payment of the principal of and interest on the 1993 Hospital Bonds. In the event the Net Revenues derived from the operation of the Hospital are insufficient to pay the principal of and interest on the 1993 Hospital Bonds, the County covenants that adequate provision will be made for raising

annually by tax upon the taxable property in the County a sum sufficient to pay the principal of and interest on the 1993 Hospital Bonds as the same shall become due.

Section 3.03. EQUALITY OF LIEN; PRIOR LIEN AND PARITY BONDS. The Bonds shall each enjoy complete parity of lien on the Net Revenues of the Hospital despite the fact that any of the Bonds may be delivered at an earlier date than any other of the Bonds.

The County will issue no other bonds or obligations of any kind or nature payable from or enjoying a lien on the revenues of the Hospital having priority over the Bonds herein authorized.

Parity Bonds may hereafter be issued under the following conditions:

(A) Parity Bonds may be issued without regard to the requirements of subsection (b) of this section if such Parity Bonds shall be issued for the purpose of refunding any of the Bonds or Parity Bonds which shall have matured or which shall mature not later than three months after the date of delivery of such refunding Parity Bonds and for the payment of which insufficient money is available.

(B) Parity Bonds may also be issued if all of the following conditions are met:

(1) The Net Revenues of the Hospital for the most recent completed Fiscal Year for which an audit is available preceding the issuance of the Parity Bonds must have been equal to 1.25 times the Maximum Debt Service on all Outstanding Bonds, Bonds and Parity Bonds then outstanding payable from the revenues of the System (but

excluding any bonds to be refunded from the proceeds of such additional Parity Bonds), and the additional Parity Bonds so proposed to be issued; provided, that if the proposed additional Parity Bonds are to be issued for the making of improvements, extensions, renewals or replacements to the Hospital, the Net Revenues which would have been derived from the Hospital during such Fiscal Year if such improvements, extensions, renewals or replacements had been placed in service as a part of the Hospital during such Fiscal Year, all as estimated by a hospital consultant of recognized standing and reputation, may be used in making the computations required by this subparagraph in lieu of the actual Net Revenues of the Hospital;

(2) The additional Parity Bonds must be payable as to principal on March 1 of each year in which principal becomes due pursuant to maturity or mandatory redemption and payable or accruing as to interest on August 1 and September 1 of each year; and

(3) The proceeds of the additional Parity Bonds must be used solely for the making of improvements, extensions, renewals or replacements to the Hospital, to refund Bonds or Parity Bonds or subordinate lien bonds then outstanding, to pay interest on Parity Bonds during the applicable construction period, to fund a reserve and to pay costs incurred in connection with the issuance of Parity Bonds.

Section 3.04. APPLICATION OF BOND PROCEEDS. The County Executive is hereby authorized to negotiate and execute (and amend

from time to time thereafter) a Loan Agreement for the purposes of more fully securing the County with respect to its pledge of the full faith and credit of the County for the payment of principal and interest on the Bonds. The proceeds, including accrued interest, received from the sale of any or all of the 1993 Hospital Bonds shall be applied by the County upon the delivery of and payment for the 1993 Hospital Bonds, as follows:

(1) From such proceeds an amount equal to the accrued interest received from such sale shall be deposited in the Sinking Fund referred to herein and used for the payment of the first interest payment on the 1993 Hospital Bonds.

(2) The balance of the proceeds shall be deposited in the trust fund known as the "Construction Fund". Of the amount deposited in the Construction Fund, an amount determined by the County Executive, in consultation with the Financial Advisor, to be necessary to pay cost of issuance of the 1993 Hospital Bonds, shall be deposited in a special account in the Construction Fund known as the Issuance Expense Account. Any amounts remaining in the Issuance Expense Account after payment of the cost of issuance of the 1993 Hospital Bonds shall remain in the Construction Fund and be used for purposes authorized herein. Upon funding of the Construction Fund, all outstanding debt obligations to bank(s) or other debt obligations for capital improvements constituting portions of the Project shall be immediately paid in full from the Construction Fund. The amounts deposited into the Construction Fund, including the Issuance Expense Account, shall be advanced to

or on behalf of the Hospital from time to time upon receipt of an appropriate requisition from the Hospital.

The proceeds of the sale of the 1993 Hospital Bonds shall be and constitute trust funds for the purposes hereinabove provided and there is hereby created a lien upon such moneys, until so applied, in favor of the holders of the 1993 Hospital Bonds. The moneys deposited in the Construction Fund, pending their use for the purposes provided in this resolution and the Loan Agreement, may be temporarily invested in direct obligations of the United States of America, obligations the principal of and interest on which is guaranteed by the United States, or in time deposits in banks or trust companies represented by certificates of deposit and secured in the same manner as State and municipal deposits of funds are required to be secured by the laws of the State of Tennessee, maturing not later than the time or times when the moneys are required for the purposes provided herein. Interest earnings on temporary investments shall be paid into the Sinking Fund for payments of principal and interest.

Section 3.05. TAX COVENANTS. (A) The County covenants as follows:

(1) The County shall not permit the proceeds of the 1993 Hospital Bonds to be used in any manner that would result in (i) 10% or more of such proceeds being used in a trade or business carried on by any person other than a governmental unit, as provided in Section 141(b) of the Code, (ii) 5% or more of such proceeds being used with respect to any output facility (other than

a facility for the furnishing of water), within the meaning of Section 141(b)(4) of the Code, or (iii) 5% or more of such proceeds being used directly or indirectly to make or finance loans to any persons other than a governmental unit, as provided in Section 141(c) of the Code.

(2) The County may amend the Project description at any time or from time to time; provided, however, that prior to such amendment, the County shall have received an opinion of Bond Counsel to the effect that such amendment will not affect adversely (i) the exclusion from gross income of interest on the 1993 Hospital Bonds for Federal income tax purposes or (ii) the non-tax preference of such interest for purposes of the Federal alternative minimum income tax.

(3) The County hereby represents that it will provide all information necessary to evidence compliance with the requirements of the Code, including the information in I.R.S. Form 8038 filed with respect to the 1993 Hospital Bonds and the Project, and that such information will be true and correct in all material respects.

(4) During the period commencing on the date of the issuance of the 1993 Hospital Bonds and ending 30 days thereafter, there shall be issued or sold no other bonds the interest on which is excluded from Federal income taxation which are guaranteed or otherwise secured by payments to be made by the County or any "related person" (or group of "related persons"). Except for the County or any "related person" (or group of "related persons"), no

person has (i) guaranteed, arranged, participated in, assisted with or paid any portion of the cost of the issuance of, the 1993 Hospital Bonds, or (ii) provided any property or any franchise, trademark or trade name (within the meaning of Section 1253 of the Code) which is to be used in connection with the Project.

(B) The County covenants that it shall not take or omit to take any action the taking or omission of which will cause the 1993 Hospital Bonds to be "arbitrage bonds" within the meaning of Section 148 of the Code, or otherwise cause interest on the 1993 Hospital Bonds to be includable in gross income for federal income tax purposes under then existing law. Without limiting the generality of the foregoing, the County shall comply with any provision of law that may require the County at any time to rebate to the United States any part of the earnings derived from the investment of the gross proceeds of the 1993 Hospital Bonds.

(C) The Reasonably Expected Economic Life of the Project, within the meaning of Section 9-21-101, et seq., of the Tennessee Code Annotated is not less than fifteen (15) years.

ARTICLE IV

MISCELLANEOUS

Section 4.01. MODIFICATION OR AMENDMENT. No material modification or amendment of this resolution or of any resolution amendatory hereof or supplemental hereto, may be made without the consent in writing of the holders of two-thirds or more in

principal amount of the 1993 Hospital Bonds then outstanding; provided, however, that no modification or amendment shall permit a change in the maturity of such 1993 Hospital Bonds or a reduction in the rate of interest thereon, or in the amount of the principal obligation thereof or affecting the unconditional promise of the County to pay the principal of and interest on the 1993 Hospital Bonds as the same shall come due from the Net Revenues derived from the operation of the Hospital and the ad valorem taxes pledged herein, or reduce the percentage of Bondholders required to consent to any material modification or amendment to this resolution, without the consent of the holder of such 1993 Hospital Bonds then outstanding.

Section 4.02. SEVERABILITY OF INVALID PROVISIONS. If any one or more of the covenants, agreements or provisions of this resolution shall be held contrary to any express provision of law or contrary to the policy of express law, though not expressly prohibited, or against public policy, or shall for any reason whatsoever be held invalid, then such covenants, agreements or provisions shall be null and void and shall be deemed separable from the remaining covenants, agreements or provisions, and shall in no way affect the validity of any of the other provisions, of this resolution or of the 1993 Hospital Bonds or coupons issued hereunder.

Section 4.03. SALE OF 1993 HOSPITAL BONDS. Following agreement between the Hospital and the County Executive concerning the terms of the Loan Agreement, the County Executive, in

consultation with the Financial Advisor, is hereby authorized to offer the 1993 Hospital Bonds at public sale, at an interest rate not to exceed 6 1/2% and at not less than 98.5% of par and accrued interest, in such manner as provided by law, after giving at least five days notice of such sale in a newspaper having general circulation in the County and in a financial newspaper published in New York, New York, having national circulation. No Bonds shall be issued hereunder until execution of the Loan Agreement and Note and publication of the Initial Resolution adopted on this date, together with the statutory notice required by Tennessee Code Annotated § 9-21-206, as amended, and twenty (20) days have elapsed following such publication during which no legally sufficient petition protesting the issuance of the 1993 Hospital Bonds has been filed with the County Clerk. The Bonds shall be awarded by the County Executive, in consultation with the Financial Advisor, in such manner as provided by law and subject to the limitation of this resolution to the bidder complying with the notice of sale of the 1993 Hospital Bonds and offering to purchase the 1993 Hospital Bonds at the lowest interest cost to the County as determined in accordance with the notice of sale. Prior to the offer or award of the 1993 Hospital Bonds, the County Executive, in consultation with the Financial Advisor, may change the dated date of the 1993 Hospital Bonds to a date later than August 1, 1993, to facilitate the sale and delivery of the 1993 Hospital Bonds and in connection with such change, the County Executive is authorized to adjust the principal and interest dates consistent with the dated date. The

County Executive further is authorized to sell fewer than all the 1993 Hospital Bonds authorized herein and to adjust the annual principal installments of the 1993 Hospital Bonds in connection with such reduction. Following the sale of the 1993 Hospital Bonds there shall be recorded in the minutes of the County Commission a certificate of the County Executive setting forth the actions taken in the sale of the 1993 Hospital Bonds. The action of the County Executive in selling the 1993 Hospital Bonds shall be conclusive, and no further action shall be necessary on the part of the County Commission. The 1993 Hospital Bonds shall mature in the amounts and on the dates and shall bear interest at the rates specified in the certificate filed with the County Commission.

Section 4.04. OFFICIAL STATEMENT. The County Executive and the Hospital Administrator, in consultation with the Financial Advisor, are hereby authorized and directed to provide for the preparation and distribution of a Preliminary Official Statement describing the 1993 Hospital Bonds. After bids have been received and the 1993 Hospital Bonds have been awarded, the County Executive, in collaboration with the Financial Advisor, shall make such completions, omissions, insertions and changes in the Preliminary Official Statement not inconsistent with this resolution as are necessary or desirable to complete it as a final Official Statement for purposes of Rule 15c2-12(c)(3) of the Securities and Exchange Commission. The County Executive shall arrange for the delivery to the successful bidder on the 1993 Hospital Bonds of a reasonable number of copies of the Official

Statement within seven business days after the 1993 Hospital Bonds have been awarded for delivery, by the successful bidder on the 1993 Hospital Bonds, to each potential investor requesting a copy of the Official Statement and to each person to whom such bidder and members of his bidding group initially sell the 1993 Hospital Bonds.

The County Executive and the Hospital Administrator are authorized, on behalf of the County, to deem the Preliminary Official Statement and the Official Statement in final form, each to be final as of its date within the meaning of Rule 15c2-12 of the Securities and Exchange Commission, except for the omission in the Preliminary Official Statement of certain pricing and other information allowed to be omitted pursuant to such Rule 15c2-12(b)(1). The distribution of the Preliminary Official Statement and the Official Statement in final form shall be conclusive evidence that each has been deemed in final form as of its date by the County and the Hospital, except for the omission in the Preliminary Official Statement of such pricing and other information.

Section 4.05. NON-ARBITRAGE CERTIFICATE AND ELECTIONS.

Such officers of the County and the Hospital as may be requested are hereby authorized and directed to execute an appropriate certificate or certificates setting forth the expected use and investment of the proceeds of the 1993 Hospital Bonds, and to make any elections such officers deem desirable regarding any provision requiring rebate of earnings to the United States, for purposes of

complying with Section 148 of the Code. Such certificate shall be in such form as may be requested by Bond Counsel.

Section 4.06. DISCHARGE AND SATISFACTION OF 1993 HOSPITAL BONDS. (A) The County shall pay and discharge or cause the Hospital to pay and discharge the indebtedness evidenced by the 1993 Hospital Bonds in any one or more of the following ways:

(1) By paying or causing to be paid, by deposit of sufficient moneys as and when required with the Registration Agent, the principal of and interest on the 1993 Hospital Bonds as the same become due and payable.

(2) By depositing or causing to be deposited with any trust company or bank in good standing and having a combined capital surplus and undivided profits of not less than \$25,000,000 and which has trust powers (the Trustee), in trust, on or before the date of maturity or redemption, sufficient moneys or Government Obligations, as defined below, the principal of and interest on which, when due and payable, will provide sufficient moneys to pay or redeem the 1993 Hospital Bonds and to pay the premium, if any, and interest thereon when due until redemption or maturity of the 1993 Hospital Bonds. If the 1993 Hospital Bonds are to be redeemed prior to maturity, proper notice of such redemption shall have been given or provision satisfactory to the Trustee shall have been made for the giving of such notice prior to the deposit of the moneys or Government Obligations.

(3) By delivering the 1993 Hospital Bonds to the Registration Agent for cancellation by it.

(B) If the County shall provide or cause the Hospital to provide for payment of the 1993 Hospital Bonds as provided by Section 4.06(A)(2) by depositing moneys or Government Obligations with a Trustee and if the County or the Hospital instructs the Trustee to pay moneys when and as required to the Registration Agent for the payment of the principal of, the premium, if any, and interest on the 1993 Hospital Bonds when due, then the indebtedness evidenced by the 1993 Hospital Bonds shall be discharged and satisfied and all covenants, liens, pledges, agreements and obligations of the County to the holders of the 1993 Hospital Bonds shall be fully defeased, discharged and satisfied and shall thereupon cease, terminate and become void.

(C) If the County shall pay and discharge or cause the Hospital to pay and discharge the 1993 Hospital Bonds in the manner provided in either Section 4.06(A)(1) or Section 4.06(A)(2), the holders of the bonds shall thereafter be entitled only to payment out of the moneys or Government Obligations deposited pursuant to such Section.

(D) Except as otherwise provided in this Section, neither Government Obligations nor moneys deposited with the Trustee or the Registration Agent pursuant to this Section nor principal or interest payments on any such Government Obligations shall be withdrawn or used for any purpose other than, and shall be held in trust for the benefit of the holders of the 1993 Hospital

Bonds for, the payment of the principal of, premium, if any, and interest on the 1993 Hospital Bonds, provided that any moneys received from principal or interest payments on any Government Obligations deposited with the Trustee, (1) to the extent such moneys will not be required at any time for such purpose, shall be paid over to the County or, at the discretion of the County, the Hospital and (2) to the extent such moneys will be required for such purpose at a later date, shall, to the extent practicable, be reinvested in Government Obligations maturing at times and in amounts sufficient to pay when due the principal of, the premium, if any, and interest to become due on the 1993 Hospital Bonds on or prior to the redemption date or maturity date of the 1993 Hospital Bonds, as the case may be.

(E) Government Obligations shall mean any bonds or other obligations which as to principal and interest constitute direct obligations of, or are unconditionally guaranteed as to timely payment of principal and interest by, the United States of America, including obligations of Federal agencies to the extent unconditionally guaranteed as to timely payment of principal and interest by the United States of America, which bonds or other obligations shall not be subject to redemption prior to their maturity other than at the option of the registered owner thereof.

Section 4.07. OTHER ACTIONS. All other actions of officers of the County in conformity with the purposes and intent of this resolution and in furtherance of the issuance and sale of the 1993 Hospital Bonds are hereby approved and confirmed. The

officers of the County are hereby authorized and directed to execute and deliver all certificates and instruments and to take all such further action as may be considered necessary or desirable in connection with the issuance, sale and delivery of the 1993 Hospital Bonds.

Section 4.08. TEMPORARY 1993 HOSPITAL BONDS; DESTROYED 1993 HOSPITAL BONDS. The 1993 Hospital Bonds may be initially issued in temporary form exchangeable for definitive 1993 Hospital Bonds when ready for delivery. The temporary 1993 Hospital Bonds shall be of such denomination or denominations, without coupons, as may be determined by the County and may contain such reference to any of the provisions of this resolution as may be appropriate. Each temporary Bond shall be executed by the County upon the same conditions and in substantially the same manner as the definitive 1993 Hospital Bonds. If the County shall issue temporary 1993 Hospital Bonds, it shall execute and furnish definitive 1993 Hospital Bonds without delay and thereupon the temporary 1993 Hospital Bonds shall be surrendered for cancellation in exchange therefor at the principal corporate trust office of the Registration Agent, and the appropriate officers of the County shall execute and deliver in exchange for the temporary 1993 Hospital Bonds an equal aggregate principal amount of definitive 1993 Hospital Bonds of the same maturity of authorized denominations. Until so exchanged, the temporary 1993 Hospital Bonds shall be entitled to the same benefits under this resolution as definitive 1993 Hospital Bonds delivered hereunder.

In case any temporary or definitive Bond shall become mutilated, lost, stolen or destroyed, the County, in its discretion, may issue a new Bond, of like tenor, amount, maturity and date, and bearing the same or a different number, in exchange and substitution for, and upon the cancellation of, the mutilated Bond, or in lieu of and substitution for such lost, stolen or destroyed Bond or if any Bond shall have matured or shall be about to mature, instead of issuing a substitute Bond, the County may pay such Bond without surrender thereof. In every case the applicant shall furnish evidence satisfactory to the County, and the County may charge for the issue of such new Bond or coupon an amount sufficient to reimburse the County for the expense incurred by it in the issue thereof.

Section 4.09. SEPARABILITY. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 4.10. REPEAL OF CONFLICTING RESOLUTIONS AND EFFECTIVE DATE. All other resolutions and orders, or parts thereof, in conflict with the provisions of this resolution, are, to the extent of such conflict, hereby repealed and this resolution shall be in immediate effect from and after its adoption.

Section 4.11. LIMITATION OF LIABILITY OF COUNTY AND HOSPITAL OFFICIALS. No covenant, condition or agreement contained herein shall be deemed to be a covenant, agreement or obligation of

a present or future member, officer, employee or agent of the County or the County Executive in his individual capacity, and neither the members of the Board of Commissioners of the County nor any officer thereof executing the 1993 Hospital Bonds shall be liable personally on the 1993 Hospital Bonds or be subject to any personal liability or accountability by reason of the issuance thereof. No member, officer, employee or agent of the County or the Hospital shall incur any personal liability with respect to any other action taken by him pursuant to this Resolution or the Act, provided he acts in good faith.

Section 4.12. EFFECTIVE DATE. This resolution shall take effect immediately.

/s/ Stancil Ford
Chairman

/s/ Wilburn Beck
County Clerk

/s/ Paul L. Bruce
County Executive

PERSONNEL COMMITTEE REPORT

Motion by Kelley Hinsley, seconded by Eldridge Bryant that the Register of Deeds be allowed \$5,000. more for part-time help and a study be made in the County Clerk's office.

Voting for: all
Voting against: none

BOARD OF EDUCATION-BUDGET AMENDMENTS

Motion by Bud Jones, seconded by Joe Spoons that the following budget amendments be approved.

Voting for: all
Voting against: none

EXPENDITURES		BUDGET	INCREASE	DECREASE	ACTUAL
CODE	TITLE				
AMENDMENT #1					
HAMILTON COUNTY SCHOOLS					
1993-1994 PRE SCHOOL					
EXPENDITURES					
71200	SPECIAL EDUCATION				
116	TEACHERS	69211		69211	0 *
163	EDUCATIONAL ASSISTANTS	23051	58265		81316 *
195	SUBSTITUTE TEACHERS	880	1080		1960 *
201	SOCIAL SECURITY	5775		660	5115 *
204	RETIREMENT	5189		3953	1236 *
206	LIFE INSURANCE	252	42		294 *
207	MEDICAL INSURANCE	7415	4588		12003 *
210	UNEMPLOYMENT COMPENSATION	186	14		200 *
212	MEDICARE	1351		155	1196 *
310	CONTRACTS W/OTHER PUBLIC AGENCIE	0	9990		9990 *
79100 OPERATING TRANSFERS					
590	INDIRECT COST	2190			2190 *
TOTALS		115500	73979	73979	115500

*TRANSFER OF TEACHERS FROM FEDERAL TO GENERAL
*TRANSFER OF EDUCATIONAL ASSISTANTS FROM GENERAL
*TO FEDERAL

AMENDMENT #1
 HAMBLEN COUNTY SCHOOLS
 1993-1994 IDEA

EXPENDITURES CODE	TITLE	BUDGET	INCREASE	DECREASE	ACTUAL
71200	SPECIAL EDUCATION				
116	TEACHERS	148491		148491	0 *
163	EDUCATIONAL ASSISTANTS	125843	150854		276697 *
195	SUBSTITUTE TEACHERS	5000	1720		6720 *
201	SOCIAL SECURITY	18931		1358	17573 *
204	RETIREMENT	12940		8733	4207 *
206	LIFE INSURANCE	783	225		1008 *
207	MEDICAL INSURANCE	36866	4285		41151 *
210	UNEMPLOYMENT COMPENSATION	594	106		700 *
212	MEDICARE	4044	67		4111 *
310	CONTRACTS W/OTHER PUBLIC AGENCIE	68070		287	67783 *
79100	OPERATING TRANSFERS				
590	INDIRECT COST	8098	1612		9710 *
	TOTALS	429660	158869	158869	429660

*TRANSFER OF TEACHERS FROM FEDERAL TO GENERAL
 *TRANSFER OF EDUCATIONAL ASSISTANTS FROM GENERAL
 *TO FEDERAL

AMENDED BUDGET

1993-94

LINE ITEM AMENDED BUDGET FOR SUMMER YOUTH EMPLOYMENT PROGRAM (SYETP)

INSTRUCTION - 71000		CURRENT	INCREASE	AMENDED
REGULAR INSTRUCTION PROGRAM		BUDGET	(DECREASE)	BUDGET
71100 116	TEACHERS	16,976	4,060	21,036
71100 189	OTHER SALARIES & WAGES (PARTICIPANTS)	130,560	16,226	146,786
71100 201	SOCIAL SECURITY	9,147	1,588	10,735
71100 204	STATE RETIREMENT	1,511	250	1,761
71100 212	MEDICARE	2,139	24	2,163
71100 299	OTHER FRINGE BENEFITS (PARTICIPANT INSURANCE)	1,200	-0-	1,200
71100 429	INSTRUCTIONAL SUPPLIES & MATERIALS	1,100	-0-	1,100
71100 599	OTHER (FEES FOR FIELD TRIP)	-0-	685	685
TOTAL REGULAR INSTRUCTION - 71100		162,633	22,833	185,466
TOTAL INSTRUCTION - 71000		162,633	22,833	185,466
SUPPORT SERVICES - 72000				
INSTRUCTIONAL STAFF				
72210 105	COORDINATOR	4,804	200	5,004
72210 161	RECORD SPECIALIST	1,609	-0-	1,609
72210 201	SOCIAL SECURITY	398	12	410
72210 204	STATE RETIREMENT	478	17	495
72210 212	MEDICARE	93	3	96
72210 307	COMMUNICATIONS	400	-0-	400
72210 355	TRAVEL	600	200	800
TOTAL INSTRUCTIONAL STAFF - 72210		8,382	432	8,814
BOARD OF EDUCATION SERVICES				
72310 513	WORKMAN'S COMPENSATION	3,830	-0-	3,830
TOTAL BOARD OF EDUCATION SERVICES - 72310		3,830	-0-	3,830
OFFICE OF THE PRINCIPAL				
72410 103	DIRECTOR	3,780	-0-	3,780
72410 119	BOOKKEEPER	1,750	-0-	1,750
72410 201	SOCIAL SECURITY	355	-0-	355
72410 204	STATE RETIREMENT	391	-0-	391
72410 212	MEDICARE	83	-0-	83
TOTAL OFFICE OF THE PRINCIPAL - 72410		6,359	-0-	6,359
TOTAL SUPPORT SERVICES		18,571	432	19,003

OTHER USES - 79000
OPERATING TRANSFERS

79100 591 TRANSFERS TO OTHER FUNDS

TOTAL OPERATING TRANSFERS - 79100 3,225 -0- 3,225

TOTAL OTHER USES - 79000 3,225 -0- 3,225

GRAND TOTAL 184,429 23,265 207,694

AMENDMENT #2
 HAMBLEN COUNTY SCHOOLS
 1993-1994 GENERAL PURPOSE

EXPENDITURES

CODE	TITLE	BUDGET	INCREASE	DECREASE	ACTUAL
71100	REGULAR EDUCATION - ELEM./SECONDARY				
722	REGULAR INSTRUCTIONAL EQUIPMENT	392076.51		7163	384613.51 TRANSFERED TO OPERATION OF PLANT
71200	SPECIAL EDUCATION				
116	TEACHERS	1657698	195734		1653432 *
146	BUS DRIVERS	0	53074		53074 *
163	EDUCATIONAL ASSISTANTS	244817		183912	60905 *
166	CUSTODIANS	0	16231		16231 *
189	OTHER SALARIES AND WAGES	69305		69305	0 *
195	SUBSTITUTE TEACHERS	22600		280	22320 *
201	SOCIAL SECURITY	122183		2123	120060 *
204	RETIREMENT	151527	10822		152349 *
206	LIFE INSURANCE	3528		42	3486 *
207	MEDICAL INSURANCE	186107		1715	184392 *
210	UNEMPLOYMENT COMPENSATION	2498		28	2470 *
212	MEDICARE	28569		173	28396 *
310	CONTRACTS W/OTHER PUBLIC AGENCIE	55637		18283	37354 *
72320	OFFICE OF SUPERINTENDENT				
117	CAREER LADDER PROGRAM	4000	2000		6000 CAREER LADDER COMPONENT 2
201	SOCIAL SECURITY	9897	124		10021 *
204	RETIREMENT	11278	174		11452 *
212	MEDICARE	2313	29		2342 *
72610	OPERATION OF PLANT				
166	CUSTODIANS	756796	6654		763450 LABOR TO INSTALL COMPUTER CABLE
201	SOCIAL SECURITY	50107	413		50520 LABOR TO INSTALL COMPUTER CABLE
212	MEDICARE	11719	96		11815 LABOR TO INSTALL COMPUTER CABLE
TOTALS		3782655.51	285351.00	283024.00	3784932.51

NET INCREASE

2327

*TRANSFER OF TEACHERS FROM FEDERAL TO GENERAL
 *TRANSFER OF EDUCATIONAL ASSISTANTS FROM GENERAL
 *TO FEDERAL

AMENDMENT #2
HANBLEN COUNTY SCHOOLS
1993-1994 GENERAL PURPOSE

*TO FEDERAL

REVENUES					
CODE	TITLE	BUDGET	INCREASE	DECREASE	ACTUAL
46600	STATE OF TENNESSEE				
46610	CAREER LADDER	1013443	2327		1015770 CAREER LADDER COMPONENT 2
	TOTALS	1013443	2327	0	1015770
	NET INCREASE		2327		

ENERGY CONSERVATION PROGRAM

Motion by Larry Baker, seconded by Eldridge Bryant that the county issue a letter of intent to fund an energy conservation program for the Hamblen County Board of Education.

Voting for: all
Voting against: none

QUARTERLY REPORT-BOARD OF EDUCATION

Motion by Willie Osborne, seconded by Eldridge that the quarterly report of the Board of Education be approved and filed.

Voting for: all
Voting against: none

REZONING REQUESTS

Motion by Joe Spoone, seconded by Guy Collins that the following rezoning requests be approved.

Voting for: all
Voting against: none

RESOLUTION

A RESOLUTION TO AMEND THE ZONING MAP OF HAMBLEN COUNTY, TENNESSEE BY REZONING PARCEL 102.00 OF THE S.H. DAVIS c/o PAUL DAVIS PROPERTY LOCATED ON 4950 S. Davy Crockett Pky.

WHEREAS, The Hamblen County Planning Commission heard the request to amend the zoning map from A-1 to C-1 on Parcel 102.00 owned by S.H. DAVIS c/o PAUL DAVIS; and

WHEREAS, The Hamblen County Planning Commission does hereby recommend for the rezoning request:

NOW THEREFORE, BE IT RESOLVED that the Hamblen County Board of Commissioners does hereby approve the rezoning and map amendment from A-1 to C-1 according to the attached map.

Motion was made by _____ seconded by _____

Voting For:

Voting Against:

ATTEST:

AUTHENTICATED:

Stanislord

DATE:

REZONING FEES AND REZONING SIGNS

Motion by Larry Baker, seconded by Maudie Briggs to set a \$15.00 rezoning application fee and that standard signs (24"x36") at a cost of \$15.00 per sign be placed on property that is being rezoned.

Voting for: all
Voting against: none

ROAD DEVELOPMENT

Motion by Bobby Reinhardt, seconded by Guy Collins to approve the rerouting of Howell Road by developers of a golf course on said road and that all cost will be borne by the developers (George McGuffin,etal).

Voting for: all
Voting against: none

Motion by Bobby Reinhardt, seconded by Bruce Sluder to grant an easement off Cherokee Park Road for egress/ingress to the Kathryn Stubblefield property at no cost to the county and with an acceptable deed to be prepared by attorney for Stubblefield.

Voting for: all
Voting against: none

Motion by Bruce Sluder, seconded by Eldridge Bryant to ask the school board to donate the Southern Heights School property to the Road Department if it is a suitable place for the road department.

Voting for: all
Voting against: none

HEATING/COOLING FOR COURTHOUSE AND JUSTICE CENTER

Motion by Bruce Sluder, seconded by Bud Jones to give the Joint Public Improvements and Justice Center/Courthouse Committee full power to act to put a heating-cooling system in the courthouse and Justice Center.

Voting for: all
Voting against: none

THEREUPON, MEETING ADJOURNED.